



3 November 2023

The Manager,
Company Announcements Office
ASX Limited
Level 4,
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

RESULT OF OFF-MARKET MINIMUM HOLDING SHARE BUY-BACK

Yellow Brick Road Holdings Limited (ASX:YBR) (**YBR**) announced to the ASX on 18 September 2023 a minimum holding share buy-back offer (**Unmarketable Parcels Buy-Back**) to YBR shareholders who held less than a marketable parcel of YBR shares as at the Record Date of 15 September 2023 (**Eligible Shareholders**).

YBR provided the Unmarketable Parcels Buy-Back offer to Eligible Shareholders to facilitate the sale of their shares without any brokerage fee or handling costs, at a price of \$0.055 per share which was the volume weighted average price of YBR shares on ASX for the 5 trading days ending on the Record Date (rounded to the nearest half cent). Eligible Shareholders were defined as any shareholder with a total holding of 8,620 shares or less. This allowed 737 Eligible Shareholders to participate in the Unmarketable Parcels Buy-Back. Eligible Shareholders had until 7.00pm (Sydney time) on Wednesday, 1 November 2023 to opt-out of the Unmarketable Parcels Buy-Back or increase their shareholding to a marketable parcel.

The total number of ordinary shares to be bought back under the Unmarketable Parcels Buy-Back has provisionally been determined as 1,796,063 shares, held by 665 Eligible Shareholders. This represents approximately 0.55% of YBR's share capital.

Payment of the purchase money for shares bought back in the Unmarketable Parcels Buy-Back will be made by YBR in the coming days, by remittance to each individual selling Eligible Shareholder's bank account as registered with YBR's share registry, Computershare, or by cheque if no bank account is registered with Computershare.

This announcement was authorised for ASX release by the Company Secretary, Stephen McKenzie.

For and on behalf of
YELLOW BRICK ROAD HOLDINGS LIMITED

Stephen McKenzie
Company Secretary