



Announcement Summary

Entity name

YELLOW BRICK ROAD HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 09, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
YBR	ORDINARY FULLY PAID	1,796,063	Cancellation pursuant to a minimum holding buy-back	03/11/2023

Refer to next page for full details of the announcement

NOT FOR REDISTRIBUTION



Part 1 - Announcement Details

1.1 Name of +Entity

YELLOW BRICK ROAD HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

119436083

1.3 ASX issuer code

YBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2023

NOT FOR REDISTRIBUTION



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

YBR : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

1,796,063

Reason for cessation

Cancellation pursuant to a minimum holding buy-back

Date of cessation

3/11/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 98,784.170000000000

Any other information the entity wishes to notify to ASX about the cessation?

NOT FOR REDISTRIBUTION



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YBR : ORDINARY FULLY PAID	328,114,466

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
---	---

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

NOT FOR REDISTRIBUTION