

1 November 2023

The Manager Company Announcements Office ASX Limited Level 4, 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

DELAYED LODGEMENT OF ANNUAL REPORT

As a result of an inadvertent administrative error, the required cut-off for the lodgement of the Annual Report for Yellow Brick Road Holdings Limited (YBR or the Company) was missed.

As a result, the Company's shares will be suspended from quotation from the commencement of trading on 1 November 2023, in accordance with Listing Rule 17.5. It is expected that the suspension will be lifted before ASX opening tomorrow (Thursday) morning with trading in YBR shares to recommence in the ordinary course.

The required documents including the Annual Report, Appendix 4G and Corporate Governance Statement were lodged overnight and released for public access from 8:10am this moning.

I apologise for any inconvenience caused.

This announcement has been authorised for ASX release by the Company Secretary, Stephen McKenzie.

Yours faithfully Yellow Brick Road Holdings Limited

Stephen McKenzie

Company Secretary, Group Executive and CFO