MEDIA RELEASE – 6 July 2026

ANNOUNCEMENT – RESI Successfully Issues A$500 Million Solis 2026-1 RMBS Transaction

Notified on YBR website www.ybr.com.au

SYDNEY, 6 July 2026 – Yellow Brick Road Holdings Limited (**YBR**) is pleased to announce that its associated residential mortgage management company, Resi Wholesale Funding Pty Ltd (**Resi**), today announced the successful issuance of the Solis 2026-1 Trust, its inaugural public residential mortgage-backed securities (**RMBS**) transaction, raising A$500 million across 11 institutional investors.

The successful issuance marks a significant milestone in Resi's evolution as a funding platform and establishes the foundations for its long-term securitisation programme.

The transaction attracted strong investor support, reflecting confidence in Resi's lending platform, portfolio quality and growth strategy. In June, Resi settled A$200 million in new loans and is approaching a total loan book of A$1.5 billion, underscoring the momentum of the business.

The Solis Programme provides an additional funding channel for the business, replenishing approximately A$500 million of warehouse capacity and reducing Resi's cost of funds by approximately 50 basis points compared with existing warehouse funding.

Campbell Smyth, Chief Executive Officer of Resi, said:

"Solis 2026-1 represents a landmark achievement for Resi and an important step in our funding diversification strategy."

"To attract 11 real money investors into our first public securitisation is an outstanding result and a strong endorsement of the quality of our loan book, our people and our long-term vision."

"Beyond the transaction itself, this issuance unlocks a new funding channel for Resi, replenishes significant lending capacity and lowers our cost of funds. These benefits will support our continued growth and enhance our ability to deliver competitive solutions for brokers and borrowers."

Mark Bouris, Executive Chairman of YBR, and a director of Resi, said:

"We are very pleased with the progress of Resi and the success of their inaugural RMBS issue. Resi's mortgage products and service delivery provide fantastic value to customers in the non-bank market. This has resonated with our broker network who have responded in kind with ever increasing application volumes, of which we are thankful. I congratulate Campbell and the Resi team on their efforts and see this as another major step of many more successes to come in the growth of the Resi business."

Adrian Bouris, Chairman of Resi, and a Director of YBR, said:

"This is a vindication of our strategy to develop a major Australian non-bank mortgage funding business which, despite major unforeseen headwinds over the previous years, is now experiencing the momentum to grow into a major asset in its own right and for the YBR business. I would like to personally thank Magnetar Capital, our partner in Resi, in sharing this vision and journey together."

ENDS

Mark Bouris A.M.
Executive Chairman
Yellow Brick Road Holdings Limited

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